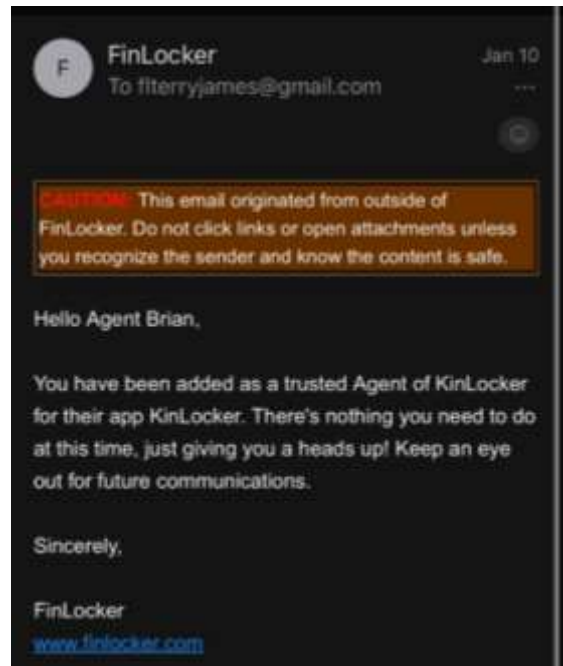


Agent Co-Branding

Step by Step Guide to Create a Consumer Account using the Co-branded Invitation URL

Note: For the purposes of this guide, the app name is 'KinLocker'. Your app name will be referenced in the first email you receive from CustomerSuccess@finlocker.com

1. You will receive an email notification from CustomerSuccess@finlocker.com stating that you have been added as an agent. This is where you will see the app name that you are set up for.



2. You will receive a second email from CustomerSuccess@finlocker.com with your unique co-branded invitation link. This is what you will provide to your clients or prospects that you'd like to invite:

Web Registration:

- a. Click the link below to launch the web registration page. From there, you can simply register for your account.
- b. NOTE: We will be soon introducing simplified registration which will enable consumers to create an account with your invitation URL, and if they are on a mobile device, we will prompt them to download the app during the registration flow.

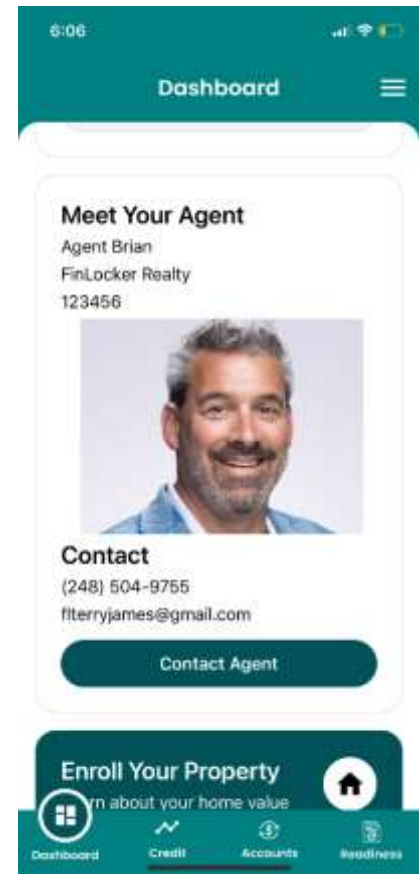
Method #2

Provide your lead a link to register on a web browser:

<https://kinlocker.finlocker.com/pfm/registration/invite?key=7a5704df-dcc9-453f-bf6a-197200054246>

3. Once your account has been created, you can login on the mobile app or web page to see what your clients will see in the app.

Scroll down on the dashboard to see the 'Meet your Agent' section with your contact info and headshot. To update any of this information, please contact your loan officer partner, or customersuccess@finlocker.com.



4. When you and your clients register using your co-branded invite code or link, you will receive an email notification letting you know who signed up.

You will also be notified anytime one of your assigned users clicks out to the property search feature, saves any homes, or claims a property as an owner.

