

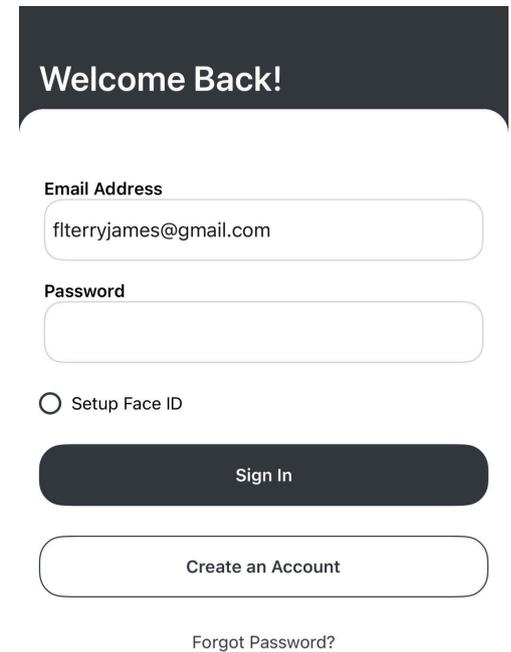
# How to Access & Share Your BuyerVision Summary

## Step Description

## Screenshot

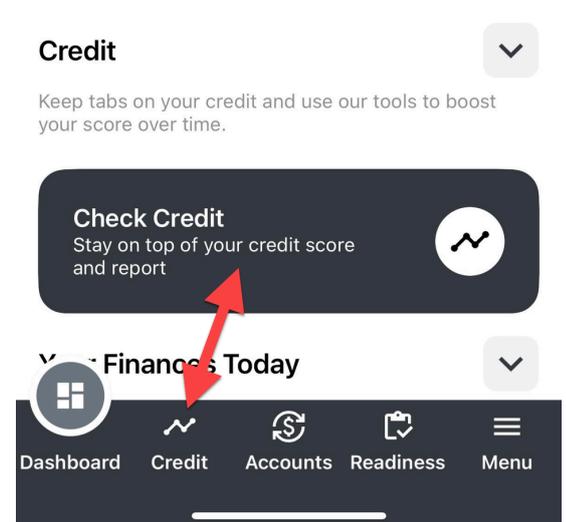
### Step 1: Create Your Account or Log Back In

- If you already have an account, open the app where you signed up (e.g., KeySteps or another FinLocker-powered app).
  - Use your email and password to log in.
- If you don't have an account yet, use the link provided by your Loan Officer to create one.



### Step 2: Link Your Credit (Skip if already completed)

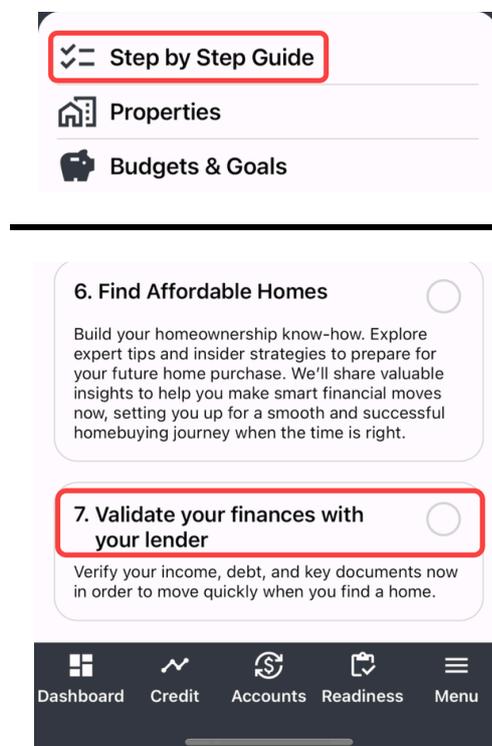
- Tap the credit icon on your dashboard or in the main menu to begin enrollment.
- Enter your personal details and complete the identity verification process.
- Need help? Contact app support at [support@finlocker.com](mailto:support@finlocker.com) or 314-720-5200.



### Step 3: Open the Step-by-Step Guide

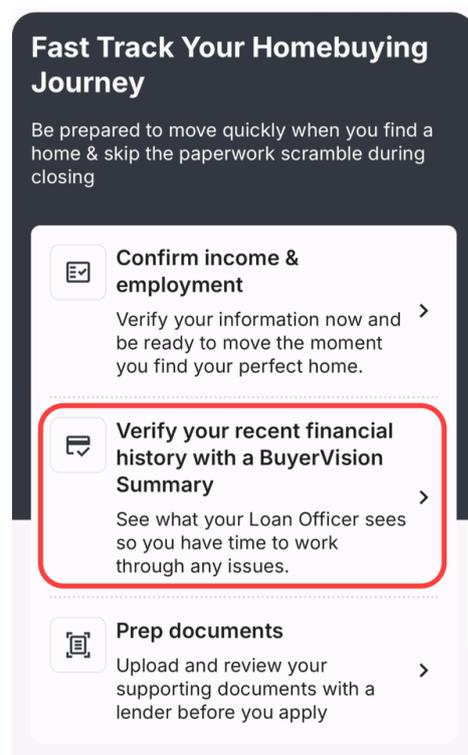


- Tap the side navigation menu and select **“Step-by-Step Guide.”**
- Scroll down and choose **“Validate your finances with your lender.”**
  - This will always be the final step, regardless of your homeownership status (Getting Started, Overcoming Challenge, Ready, or Not Looking).



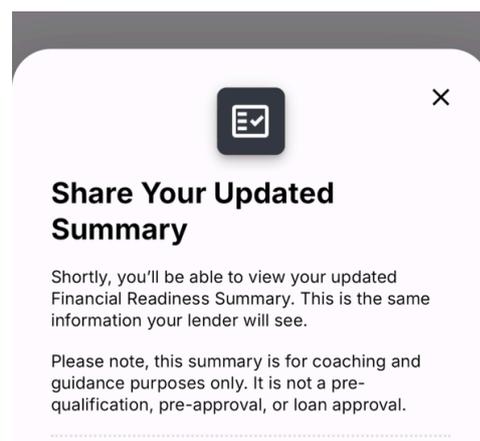
## Step 4: View Your BuyerVision Summary

- Select **“Verify your recent financial history with a BuyerVision Summary.”**
- This report provides insights into your total outstanding debt and monthly debt payments.
- It also allows your Loan Officer to give personalized guidance to help you prepare for buying or refinancing a home.

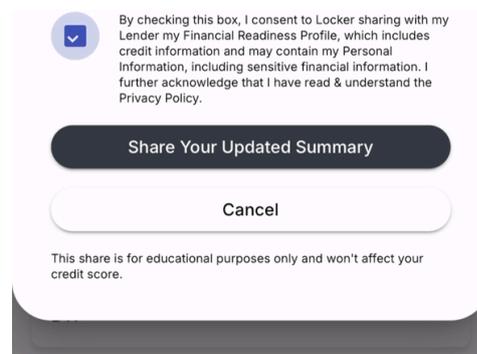


## Step 5: Update Your Report

- You can refresh your BuyerVision Summary at any time — no credit pull required.
- Tap **“Run Updated Report”** to refresh your report with the latest



available data, especially if your score or finances have changed.



By checking this box, I consent to Locker sharing with my Lender my Financial Readiness Profile, which includes credit information and may contain my Personal Information, including sensitive financial information. I further acknowledge that I have read & understand the Privacy Policy.

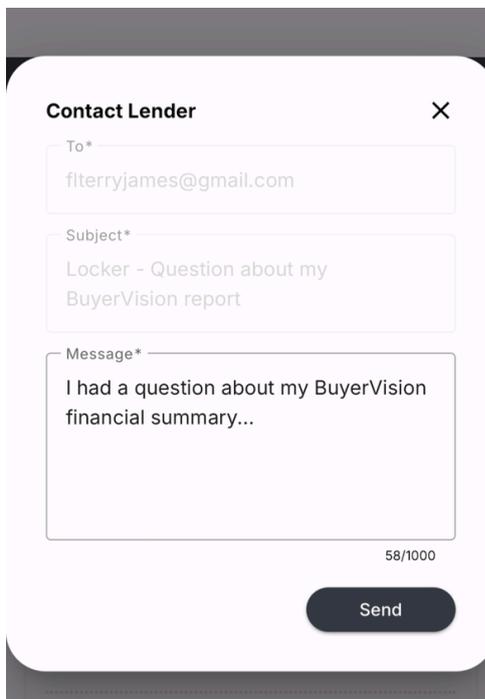
Share Your Updated Summary

Cancel

This share is for educational purposes only and won't affect your credit score.

## Step 6 (Optional): Chat with Your Loan Officer

- Tap the **Chat** button at the top of the page to message your Loan Officer directly with any questions.



Contact Lender X

To\*  
flterryjames@gmail.com

Subject\*  
Locker - Question about my BuyerVision report

Message\*  
I had a question about my BuyerVision financial summary...

58/1000

Send

 **Tip: Sharing your BuyerVision Summary regularly helps your Loan Officer guide you more efficiently — and can help reduce unnecessary costs or delays when you're ready to buy.**